

## Report for Schools Forum

<b>Service Area:</b>	Schools Finance
<b>Presented By:</b>	David Baxter
<b>Report:</b>	Dedicated Schools Grant (DSG) De-Delegated Contingency 2023/2024
<b>Date:</b>	21 <sup>st</sup> June 2024
<b>Purpose Of Report:</b>	To update Schools Forum on the financial performance of the above de-delegated scheme.
<b>Is a Decision Required?</b>	No

## Kirklees Schools Forum

21<sup>st</sup> June 2024

### Schools Contingency Review 2023/2024

#### 1. Summary

- 1.1 This report is to update Schools forum on how the de-delegated contingency resources for 2023/2024 as agreed by Schools Forum on 11<sup>th</sup> November 2022 and by Cabinet on 17<sup>th</sup> January 2023 ([summary report template \(kirklees.gov.uk\)](https://www.kirklees.gov.uk) para 2.4.2 and appendix C) were applied.
- 1.2 The de-delegated contingency fund is operated for maintained primary and secondary schools to correct funding errors, support schools facing emergencies, pick up costs it would be unfair to ask schools to meet, pay one-off financial interventions for schools in financial difficulty to help them secure necessary savings and any other exceptional circumstances as deemed appropriate.

#### 2. Allocation of Funds 2023/2024

- 2.1 For 2023/2024 the contingency resources were allocated as per the table below. All funding allocations look to take into account whether, or not, it would be the best use of the resource, ideally with an outcome that improves the overall situation for either schools or the wider Dedicated Schools Grant (DSG) balance.

Area Supported	Amount £,000
Schools in Financial Difficulty	431
Exceptional allocation International New Arrivals	120
Exceptional support for schools	68
Maternity De-delegation Overspend	61
Empty Property Council tax contributions	58
Trade Union Deficit Support	45
Flu Vouchers	5
<b>Total</b>	<b>788</b>

The full breakdown of allocations is shown in Appendix A.

- 2.2 It should be noted that despite the allocation of the above resources, especially the £431k for schools in financial difficulty, twenty seven maintained school (all primary) reported a deficit position after intervention that totalled £860k as at 31<sup>st</sup> March 2024.
- 2.3 As with all de-delegated funds, the impact of academisation continues to reduce the amount of funds available and this will need to be considered further by Schools Forum as part of the annual budget challenge and review process in October / November 2024 for the 2025/2026 financial year.

### 3. Recommendations / Actions

Schools Forum are asked to note the contents of the report.

David Baxter  
Schools Finance Manager

<b>Schools in Financial Difficulty – Allocations</b>	<b>Amount £</b>
Shaw Cross I&N School	60,812.00
Denby Dale First & Nursery School	56,472.00
Holme J&I School	45,520.00
Moldgreen Community Primary School	35,140.00
Grange Moor Primary	26,529.00
Linthwaite Ardron J&I School	25,906.00
Reinwood I&N School	21,449.00
Ashbrow School	21,330.00
Kirkburton First School	19,822.00
Hinchliffe Mill J&I School	18,828.00
Oak C of E Primary School	17,180.00
Pentland I&N School	12,229.00
Battleyford Primary School	10,590.00
Denby First School	9,026.00
Dalton School	8,795.75
Clough Head J&I School	8,807.00
Hade Edge J&I School	7,509.00
Crow Lane J I & N School	6,172.00
Emley First School	3,667.00
High Bank JI&N School	3,341.00
Wilberlee J&I School	3,334.00
Cumberworth First School	2,895.00
Howard Park Community	2,645.00
St Thomas Primary School	1,214.00
Headlands J I & N School	1,161.00
Earlsheaton Infant School	341.00
<b>Total</b>	<b>430,714.75</b>

<b>Exceptional Allocations - International New Arrivals</b>	<b>Amount £</b>
Birkby Junior	59,911.00
Paddock JIN	59,911.00
<b>Total</b>	<b>119,822.00</b>

<b>Exceptional Support for Schools</b>	<b>Amount £</b>
Honley JIN	30,000.00
Hinchliffe Mill	9,900.00
Wellhouse	5,208.20
Oak Primary	18,366.00
St Thomas	5,000.00
	-59.89
<b>Total</b>	<b>68,414.31</b>

<b>Maternity De-delegation Deficit</b>	<b>Amount £</b>
Maternity De-delegated scheme	61,000.00
<b>Total</b>	<b>61,000.00</b>

<b>Empty Property Council Tax Contributions</b>	<b>Amount £</b>
Denby Dale First & Nursery (Gilthwaites)	4,950.54
Eastborough J I & N	5,588.16
Flatts Nursery	4,889.64
Rawthorpe Junior	4,191.12
All Hallows CE(VA) Primary	2,794.08
Huddersfield St Patricks Catholic Primary	3,259.78
Batley Parish CE JI&N	3,259.78
Salendine Nook High	4,191.12
101 Low Westwood Golcar	3,259.78
St Patricks JIN School House, Birstall	1,788.92
Gomersal First	5,477.47
Shepley First	4,928.10
St Peter's CE(VA) JI & EY	1,397.04
Thornton Lodge Nursery	5,663.98
Pentland I & N	2,798.64
<b>Total</b>	<b>58,438.15</b>

### Appendix A

<b>Trade Union – Traded / De-delegation Deficit Support</b>	<b>Amount £</b>
<b>Trade Union Traded / De-delegated scheme deficit</b>	45,000.00
<b>Total</b>	<b>45,000.00</b>

<b>2023/2024 Flu Vaccine Support</b>	<b>Amount £</b>
<b>Temporary Flu Vaccine support</b>	4,600.00
<b>Total</b>	<b>4,600.00</b>